



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Sunday, December 3, 2023										
Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	6,632.74	-21.10	-0.32%	-9.04%	7,596.62	6,357.12	39.31	1.53	20.31	4.19
Premier Index	7,264.07	-27.61	-0.38%	-10.49%	8,506.32	6,899.51	30.04	1.74	20.01	4.69
Main Index	5,448.73	-4.75	-0.09%	-2.65%	5,810.63	5,311.80	9.27	0.84	21.29	2.56
NIC 50 Index	8,405.81	-29.85	-0.35%	-7.46%	9,510.88	8,000.20	29.34	1.74	20.01	4.69

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	38.32	152.05
Premier Index	20.62	75.03
Main Index	17.69	77.02
NIC 50 Index	34.15	129.84

Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Real Estate Trade Centers	0.048	16,530	12.15%
Taameer Real Estate Investment	0.014	6,242	6.25%
Kuwait Company for Process Pla	0.243	6,535	5.65%
Kuwait Foundry	0.439	81,284.645	5.28%
Al Eid Food	0.184	1,177,097	5.14%

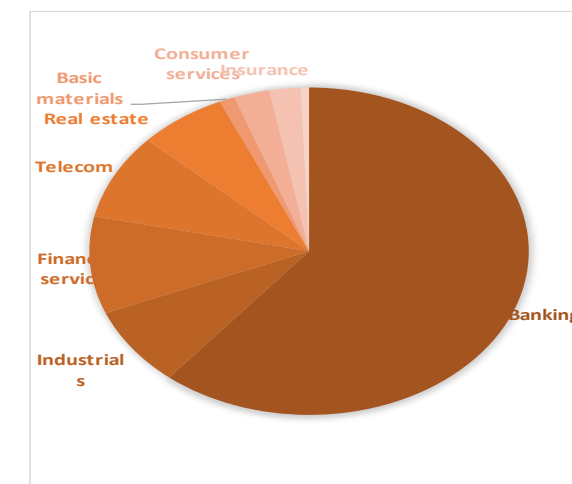
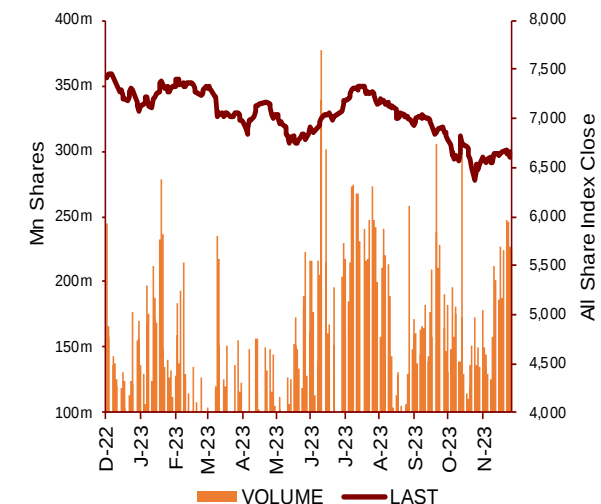
Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
International Financial Advisors	0.288	5.65	3.60%
Arzan Financial Group for Financing an	0.202	4.55	3.06%
Commercial Bank of Kuwait	0.509	4.50	0.00%
Kuwait Finance House	0.698	2.42	-0.14%
Kuwait Real Estate	0.188	1.51	1.08%

Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	46	53	50
Premier Index	9	14	2
Main Index	37	39	48
NIC 50 Index	19	26	5

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Senergy Holding	0.029	1,516	-8.44%
Shuaiba Industrial	0.154	30,583	-7.23%
National Cleaning	0.031	4,662	-5.20%
Kuwait Hotels	0.171	34	-5.00%
Automated Systems	0.080	88	-4.53%

Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Arzan Financial Group for Fir	0.202	22.70	3.06%
International Financial Advise	0.288	19.78	3.60%
Commercial Bank of Kuwait	0.509	9.00	0.00%
Kuwait Real Estate	0.188	8.10	1.08%
Kuwait Projects Company Hi	0.113	7.28	0.00%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,592.69	-3.650	-0.23%	-11.0%	1,867.5	1,528.9	23.617	1.11	17.43	3.05
Industrials	900.13	-6.180	-0.68%	-16.0%	1,137.3	853.7	3.037	0.92	16.24	3.09
Financial services	1,205.38	2.520	0.21%	-4.3%	1,346.7	1,139.0	3.714	0.98	34.93	2.65
Telecom	1,074.32	-14.460	-1.33%	-7.8%	1,261.9	1,011.3	3.272	1.19	11.34	3.60
Real estate	1,190.30	-6.350	-0.53%	-1.0%	1,285.3	1,071.7	2.505	0.66	20.35	1.87
Basic materials	787.76	-19.250	-2.39%	-6.7%	980.0	746.5	0.444	1.48	9.21	12.03
Consumer services	600.74	-1.030	-0.17%	25.4%	629.9	437.7	1.011	2.11	11.91	2.93
Insurance	2,219.25	18.880	0.86%	41.9%	2,263.7	1,521.2	0.885	0.99	13.47	4.58
Health care	482.15	0.000	0.00%	4.4%	487.2	397.7	0.239	-0.25	12.99	1.65
Energy	951.39	7.170	0.76%	-17.1%	1,242.7	893.6	0.193	0.73	11.15	2.27
Utilities	465.79	-2.630	-0.56%	-5.3%	547.4	447.4	0.195	1.49	13.79	6.74
Consumer goods	1,494.67	5.060	0.34%	0.2%	1,760.6	1,351.5	0.181	1.12	12.68	1.16
Technology	582.00	-27.640	-4.53%	-12.4%	800.3	524.5	0.008	0.71	NM	-
	6,632.74	-21.10	-0.32%	-9.0%	7,596.6	6,357.1	39.31	1.53	20.31	4.19



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market

Sunday, December 3, 2023

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.878	-0.007	-0.79%	1.68	12.90	3.82	6,962	-1%	-14%	0.94	1.07	13.4%	1.7%	1.076	0.838	23.18%
Kuwait Finance House	0.698	-0.001	-0.14%	1.79	17.26	2.41	10,233	0%	-7%	2.42	3.46	14.9%	2.4%	0.805	0.659	34.06%
Mobile Telecommunications	0.484	-0.005	-1.02%	1.70	9.78	7.16	2,094	-1%	-13%	1.40	2.87	17.7%	5.7%	0.591	0.451	6.97%
Boubyan Bank	0.586	0.003	0.51%	2.34	35.99	0.97	2,322	1%	-23%	0.24	0.40	6.7%	0.8%	0.793	0.563	7.73%
Agility Public Warehousing	0.533	-0.007	-1.30%	0.78	16.37	0.00	1,360	-1%	-25%	0.47	0.87	5.3%	3.2%	0.786	0.498	4.53%
Mabanee Co.	0.828	-0.010	-1.19%	1.81	17.38	1.58	1,090	-1%	5%	0.27	0.32	10.8%	5.4%	0.894	0.680	3.63%
Gulf Bank	0.255	0.002	0.79%	1.16	12.24	3.74	923	1%	-15%	0.76	2.98	9.7%	1.0%	0.322	0.235	3.07%
Burgan Bank	0.172	0.002	1.18%	0.64	17.73	4.48	593	1%	-18%	1.00	5.83	3.6%	0.6%	0.229	0.157	1.97%
Human Soft Holding	3.020	0.009	0.30%	3.34	8.94	12.65	386	0%	-10%	0.16	0.05	36.4%	26.9%	3.845	2.972	1.28%
Warba Bank	0.176	-0.003	-1.68%	0.97	24.76	1.63	363	-2%	-22%	0.10	0.59	4.0%	0.4%	0.245	0.165	1.21%
Boubyan Petrochemical	0.626	-0.023	-3.54%	1.39	12.15	9.24	334	-4%	-19%	0.42	0.67	11.1%	6.2%	0.856	0.601	1.11%
Kuwait Projects Company Holding	0.113	0.000	0.00%	0.65	28.32	0.00	514	0%	1%	0.82	7.28	1.9%	0.3%	0.142	0.099	1.71%
Shamal Al-Zour Al-Oula Power & Water	0.177	-0.001	-0.56%	1.49	13.79	6.74	195	-1%	-5%	0.01	0.07	11.3%	3.0%	0.208	0.170	0.65%
National Industries Group Holding	0.187	0.001	0.54%	0.88	17.02	2.56	422	1%	-10%	0.09	0.48	5.3%	3.1%	0.238	0.176	1.41%
Boursa Kuwait Securities Co	1.685	-0.009	-0.53%	5.57	21.93	5.02	338	-1%	-17%	0.12	0.07	25.1%	18.9%	2.349	1.641	1.13%
Kuwait International Bank	0.145	-0.001	-0.68%	0.55	15.19	2.50	222	-1%	-19%	0.48	3.28	3.0%	0.5%	0.192	0.141	0.74%
Jazeera Airways	1.300	0.021	1.64%	8.42	22.35	6.10	286	2%	-33%	0.36	0.28	35.6%	4.6%	2.200	1.111	0.95%
Alafco Aviation Lease and Finance	0.178	0.000	0.00%	0.78	NM	0.00	169	0%	-12%	0.04	0.20	-16.4%	-3.6%	0.220	0.162	0.56%
Mezzan Holding	0.516	-0.001	-0.19%	1.50	12.68	2.32	160	0%	32%	0.30	0.59	12.4%	5.1%	0.540	0.360	0.53%
Gulf Cable and Electrical Industries Group	1.274	-0.021	-1.62%	1.20	13.59	4.63	265	-2%	7%	0.84	0.66	9.0%	NM	1.352	0.999	0.88%
National Investments	0.222	-0.001	-0.45%	1.03	72.17	12.56	177	0%	-6%	0.29	1.29	1.3%	0.8%	0.271	0.182	0.59%
Alimtiyaz Investment Group	0.058	0.001	0.87%	0.37	NM	15.65	59	1%	-23%	0.01	0.25	-3.2%	-1.2%	0.079	0.052	0.20%
Kuwait Real Estate	0.188	0.002	1.08%	1.25	15.05	1.57	175	1%	77%	1.51	8.10	8.7%	3.3%	0.186	0.101	0.58%
Integrated Holding	0.451	0.002	0.45%	1.83	31.55	3.34	114	0%	21%	0.36	0.81	5.8%	3.7%	0.477	0.339	0.38%
ALI ALGanim	1.033	-0.015	-1.43%	8.11	11.06	6.58	283	-1%	30%	0.48	0.46	40.0%	15.7%	1.287	0.790	0.94%
Kuwait Investment	0.131	0.001	0.77%	4.90	7.59	3.85	69	1%	-14%	0.14	1.04	8.2%	4.9%	0.156	0.110	0.23%
Arzan Financial Group for Financing and Investment	0.202	0.006	3.06%	5.66	29.04	2.00	165	3%	74%	4.55	22.70	4.6%	3.6%	0.211	0.099	0.55%
Aayan Leasing and Investment	0.163	-0.001	-0.61%	5.43	8.38	4.57	108	-1%	23%	0.65	4.01	14.0%	9.4%	0.171	0.121	0.36%
Commercial Real Estate	0.102	-0.002	-1.92%	4.94	20.80	2.80	180	-2%	8%	0.25	2.47	3.1%	1.8%	0.111	0.092	0.60%
Heavy Engineering Industries and Shipbuilding	0.836	-0.001	-0.12%	6.43	23.39	2.39	151	0%	37%	1.10	1.31	9.3%	3.7%	0.889	0.566	0.50%
GFH Financial Group	0.077	0.000	-0.13%	5.16	8.18	6.33	265	0%	1%	0.04	0.56	10.6%	1.1%	0.095	0.069	0.88%
Total		-27.61	-0.38%	1.74	20.01	4.69	30,041	1.7%	-10.5%	13.88	42.49					100%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.878	-0.007	-0.79%	1.68	12.9	3.82	6,962	-0.8%	-13.8%	13.4%	1.7%
Kuwait Finance House	0.698	-0.001	-0.14%	1.79	17.3	2.41	10,233	-0.1%	-6.6%	14.9%	2.4%
Mobile Telecommunications	0.484	-0.005	-1.02%	1.70	9.8	7.16	2,094	-1.0%	-13.1%	17.7%	5.7%
Boubyan Bank	0.586	0.003	0.51%	2.34	36.0	0.97	2,322	0.5%	-22.6%	6.7%	0.8%
Agility Public Warehousing	0.533	-0.007	-1.30%	0.78	16.4	0.00	1,360	-1.3%	-25.0%	5.3%	3.2%
Mabane Co.	0.828	-0.010	-1.19%	1.81	17.4	1.58	1,090	-1.2%	4.8%	10.8%	5.4%
Gulf Bank	0.255	0.002	0.79%	1.16	12.2	3.74	923	0.8%	-14.9%	9.7%	1.0%
Burgan Bank	0.172	0.002	1.18%	0.64	17.7	4.48	593	1.2%	-18.5%	3.6%	0.6%
Human Soft Holding	3.020	0.009	0.30%	3.34	8.9	12.65	386	0.3%	-10.2%	36.4%	26.9%
Warba Bank	0.176	-0.003	-1.68%	0.97	24.8	1.63	363	-1.7%	-21.5%	4.0%	0.4%
Boubyan Petrochemical	0.626	-0.023	-3.54%	1.39	12.2	9.24	334	-3.5%	-18.9%	11.1%	6.2%
Kuwait Projects Company Holding	0.113	0.000	0.00%	0.65	28.3	0.00	514	0.0%	0.9%	1.9%	0.3%
Shamal Al-Zour Al-Oula Power & Water	0.177	-0.001	-0.56%	1.49	13.8	6.74	195	-0.6%	-5.3%	11.3%	3.0%
National Industries Group Holding	0.187	0.001	0.54%	0.88	17.0	2.56	422	0.5%	-10.0%	5.3%	3.1%
Boursa Kuwait Securities Co	1.685	-0.009	-0.53%	5.57	21.9	5.02	338	-0.5%	-17.4%	25.1%	18.9%
Kuwait International Bank	0.145	-0.001	-0.68%	0.55	15.2	2.50	222	-0.7%	-18.5%	3.0%	0.5%
Jazeera Airways	1.300	0.021	1.64%	8.42	22.4	6.10	286	1.6%	-32.7%	35.6%	4.6%
Alafco Aviation Lease and Finance	0.178	0.000	0.00%	0.78	NM	0.00	169	0.0%	-12.3%	-16.4%	-3.6%
Mezzan Holding	0.516	-0.001	-0.19%	1.50	12.7	2.32	160	-0.2%	31.6%	12.4%	5.1%
Gulf Cable and Electrical Industries Group	1.274	-0.021	-1.62%	1.20	13.6	4.63	265	-1.6%	6.6%	9.0%	6.9%
National Investments	0.222	-0.001	-0.45%	1.03	72.2	12.56	177	-0.4%	-5.9%	1.3%	0.8%
Alimti az Investment Group	0.058	0.001	0.87%	0.37	NM	15.65	59	0.9%	-23.2%	-3.2%	-1.2%
Kuwait Real Estate	0.188	0.002	1.08%	1.25	15.0	1.57	175	1.1%	77.4%	8.7%	3.3%
Integrated Holding	0.451	0.002	0.45%	1.83	31.6	3.34	114	0.4%	21.4%	5.8%	3.7%
ALI ALGanim	1.033	-0.015	-1.43%	3.81	11.1	6.58	283	-1.4%	30.2%	40.0%	15.7%
Kuwait Investment	0.131	0.001	0.77%	0.60	7.6	3.85	69	0.8%	-14.5%	8.2%	4.9%
Arzan Financial Group for Financing and Inves	0.202	0.006	3.06%	1.36	29.0	2.00	165	3.1%	73.8%	4.6%	3.6%
Aayan Leasing and Investment	0.163	-0.001	-0.61%	1.13	8.4	4.57	108	-0.6%	23.3%	14.0%	9.4%
Commercial Real Estate	0.102	-0.002	-1.92%	0.64	20.8	2.80	180	-1.9%	8.3%	3.1%	1.8%
Heavy Engineering Industries and Shipbuilding	0.836	-0.001	-0.12%	2.13	23.4	2.39	151	-0.1%	36.5%	9.3%	3.7%
GFH Financial Group	0.077	0.000	-0.13%	0.86	8.2	6.33	265	-0.1%	1.3%	10.6%	1.1%
Total		-27.61	-0.38%	1.74	20.01	4.69	29,758	1.7%	-10.5%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	7,264	-27.61	-0.38%	7,292	7,704	55	29,758	1.7%	-10.5%	8,506	6,900

Top 5 Performrs (Today`s Price Change)

Jazeera Airways	1.300	0.021	1.64%	1.371	1.703	63	286	1.6%	-32.7%	2.200	1.111
Burgan Bank	0.172	0.002	1.18%	0.171	0.196	56	593	1.2%	-18.5%	0.229	0.157
Kuwait Real Estate	0.188	0.002	1.08%	0.167	0.134	75	175	1.1%	77.4%	0.186	0.101
Alimtiarz Investment Group	0.058	0.001	0.87%	0.058	0.062	57	59	0.9%	-23.2%	0.079	0.052
Gulf Bank	0.255	0.002	0.79%	0.250	0.264	67	923	0.8%	-14.9%	0.322	0.235

Middel Performrs (Today`s Price Change)

National Industries Group Holding	0.187	0.001	0.54%	0.193	0.202	33	422	0.5%	-10.0%	0.238	0.176
Boubyan Bank	0.586	0.003	0.51%	0.595	0.629	36	2,322	0.5%	-22.6%	0.793	0.563
Human Soft Holding	3.020	0.009	0.30%	3.080	3.381	36	386	0.3%	-10.2%	3.845	2.972
Kuwait Projects Company Holding	0.113	0.000	0.00%	0.112	0.121	56	514	0.0%	0.9%	0.142	0.099
Alafco Aviation Lease and Finance	0.178	0.000	0.00%	0.169	0.184	69	169	0.0%	-12.3%	0.220	0.162
Kuwait Finance House	0.698	-0.001	-0.14%	0.706	0.742	52	10,233	-0.1%	-6.6%	0.805	0.659
National Investments	0.222	-0.001	-0.45%	0.210	0.224	66	177	-0.4%	-5.9%	0.271	0.182
Boursa Kuwait Securities Co	1.685	-0.009	-0.53%	0.100	0.100	47	338	-0.5%	-17.4%	1.210	0.996
Shamal Al-Zour Al-Oula Power & Water	0.177	-0.001	-0.56%	0.178	0.185	64	195	-0.6%	-5.3%	0.208	0.170
National Bank of Kuwait	0.878	-0.007	-0.79%	0.879	0.947	48	6,962	-0.8%	-13.8%	1.076	0.838
Mobile Telecommunications	0.484	-0.005	-1.02%	0.483	0.518	56	2,094	-1.0%	-13.1%	0.591	0.451
Mabanee Co.	0.828	-0.010	-1.19%	0.831	0.799	63	1,090	-1.2%	4.8%	0.894	0.680

Bottom 5 Performrs (Today`s Price Change)

Agility Public Warehousing	0.533	-0.007	-1.30%	0.530	0.589	60	1,360	-1.3%	-25.0%	0.786	0.498
ALI ALGanim	1.033	-0.015	-1.43%	1.091	1.024	19	283	-1.4%	30.2%	1.287	0.790
Gulf Cable and Electrical Industries Group	1.274	-0.021	-1.62%	1.214	1.194	34	265	-1.6%	6.6%	1.352	0.999
Warba Bank	0.176	-0.003	-1.68%	0.179	0.205	62	363	-1.7%	-21.5%	0.245	0.165
Boubyan Petrochemical	0.626	-0.023	-3.54%	0.643	0.733	62	334	-3.5%	-18.9%	0.856	0.601

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.878	-0.007	-0.79%	1.68	12.90	3.82	6,962	-0.8%	-13.8%	0.94	1.07	13.4%	1.7%	1.076	0.838	17.72%
Kuwait Finance House	0.698	-0.001	-0.14%	1.79	17.26	2.41	10,233	-0.1%	-6.6%	2.42	3.46	14.9%	2.4%	0.805	0.659	26.04%
Boubyan Bank	0.586	0.003	0.51%	2.34	35.99	0.97	2,322	0.5%	-22.6%	0.24	0.40	6.7%	0.8%	0.793	0.563	5.91%
Commercial Bank of Kuwait	0.509	0.000	0.00%	1.40	7.33	4.81	936	0.0%	1.8%	4.50	9.00	19.6%	3.1%	0.730	0.447	2.38%
Gulf Bank	0.255	0.002	0.79%	1.16	12.24	3.74	923	0.8%	-14.9%	0.76	2.98	9.7%	1.0%	0.322	0.235	2.35%
Burgan Bank	0.172	0.002	1.18%	0.64	17.73	4.48	593	1.2%	-18.5%	1.00	5.83	3.6%	0.6%	0.229	0.157	1.51%
Ahli United Bank	0.252	-0.001	-0.40%	0.84	17.62	3.16	568	-0.4%	-10.9%	0.03	0.13	4.8%	0.9%	0.290	0.240	1.44%
Warba Bank	0.176	-0.003	-1.68%	0.97	24.76	1.63	363	-1.7%	-21.5%	0.10	0.59	4.0%	0.4%	0.245	0.165	0.92%
Al Ahli Bank of Kuwait	0.210	0.000	0.00%	0.82	13.28	3.53	495	0.0%	-30.1%	0.14	0.64	5.1%	0.6%	0.332	0.208	1.26%
Kuwait International Bank	0.145	-0.001	-0.68%	0.55	15.19	2.50	222	-0.7%	-18.5%	0.48	3.28	3.0%	0.5%	0.192	0.141	0.57%
Total Banking Sector - 10 Companies							23,617			10.60	27.40					60.10%

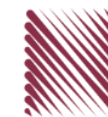
Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.626	-0.023	-3.54%	1.39	12.15	9.24	334	-3.54%	-18.88%	0.42	0.67	11.1%	6.2%	0.856	0.601	0.85%
Al Kout Industrial Projects	0.805	0.000	0.00%	2.46	10.97	6.21	81	0.00%	106.41%	0.00	0.00	23.2%	17.6%	0.900	0.390	0.21%
Kuwait Foundry	0.439	0.022	5.28%	2.08	4.51	25.75	29	5.28%	57.90%	0.08	0.19	39.3%	37.6%	0.533	0.239	0.07%
Total Basic Materials - 3 Companies							444			0.50	0.86					1.13%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.516	-0.001	-0.19%	1.50	12.68	2.32	160	-0.2%	31.6%	0.30	0.59	12.4%	5.1%	0.540	0.360	0.41%
Livestock Transport and Trading	0.102	0.000	0.00%	0.73	NM	0.00	21	0.0%	-7.3%	0.00	0.00	-8.2%	-4.3%	0.125	0.091	0.05%
Total Consumer Goods - 2 Companies							181			0.30	0.59					0.46%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.300	0.021	1.64%	8.42	22.35	6.10	286	1.6%	-32.7%	0.36	0.28	35.6%	4.6%	2.200	1.111	0.73%
Kuwait National Cinema	1.071	0.000	0.00%	1.20	11.36	5.60	99	0.0%	12.7%	0.00	0.00	10.9%	4.4%	1.206	0.920	0.25%
Oula Fuel Marketing	0.140	-0.003	-2.10%	0.87	13.95	3.50	57	-2.1%	-1.4%	0.00	0.02	6.4%	3.2%	0.180	0.121	0.14%
Al Soor Fuel Marketing	0.139	0.001	0.72%	0.78	13.83	3.62	56	0.7%	-7.4%	0.00	0.01	5.9%	4.2%	0.168	0.120	0.14%
Sultan Center Food Products	0.092	-0.004	-3.96%	0.47	NM	0.00	26	-4.0%	-11.9%	0.00	0.00	-7.8%	-1.4%	0.149	0.076	0.07%
Jiyad Holding	0.018	0.000	0.00%	0.18	1.38	0.00	3	0.0%	-21.6%	0.00	0.00	13.9%	13.6%	0.030	0.014	0.01%
IFA Hotels and Resorts	0.578	0.014	2.48%	6.62	9.62	0.00	106	2.5%	473.3%	1.06	1.85	97.2%	5.3%	0.564	0.058	0.27%
Kuwait Resorts	0.072	0.000	0.00%	0.47	15.45	4.05	14	0.0%	-8.4%	0.06	0.87	3.0%	2.7%	0.081	0.065	0.04%
Future Kid Entertainment and Real Estate	0.099	0.001	0.51%	0.73	7.89	6.09	11	0.5%	-11.3%	0.02	0.17	9.8%	5.1%	0.123	0.089	0.03%
Al Eid Food	0.184	0.009	5.14%	1.35	11.52	2.60	56	5.1%	-21.1%	1.18	6.35	12.2%	9.6%	0.230	0.163	0.14%
Kuwait Hotels	0.171	-0.009	-5.00%	1.81	10.91	0.00	10	-5.0%	1.7%	0.00	0.00	18.1%	12.2%	0.227	0.115	0.02%
Palms Agro Production	0.081	0.000	0.00%	0.77	13.55	0.00	4	0.0%	3.8%	0.00	0.00	5.8%	4.7%	0.090	0.078	0.01%
ALI ALGanim	1.033	-0.015	-1.43%	3.81	11.06	6.58	283	-1.4%	nm	0.48	0.46	40.0%	15.7%	1.287	0.790	0.72%
Total Consumer Services - 13 Companies							1,011			3.16	10.01					2.57%

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Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	0.795	0.000	0.00%	2.36	12.14	0.70	161	0.0%	5.2%	0.00	0.00	23.5%	15.2%	0.800	0.583	0.41%
Advanced Technology	0.469	0.000	0.00%	1.00	13.85	4.26	70	0.0%	6.6%	0.00	0.00	7.4%	1.2%	0.525	0.379	0.18%
Yiaco Medical	4.853	0.000	0.00%	-4.10	NM	0.00	8	0.0%	0.0%	0.00	0.00	NULL	-6.8%	4.853	4.853	0.02%
Total Health Care - 3 Companies							239			0.00	0.00					0.61%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.533	-0.007	-1.30%	0.78	16.37	0.00	1,360	-1.3%	-25.0%	0.47	0.87	5.3%	3.2%	0.786	0.498	3.46%
Human Soft Holding	3.020	0.009	0.30%	3.34	8.94	12.65	386	0.3%	-10.2%	0.16	0.05	36.4%	26.9%	3.845	2.972	0.98%
Alafco Aviation Lease and Finance	0.178	0.000	0.00%	0.78	NM	0.00	169	0.0%	-12.3%	0.04	0.20	-16.4%	-3.6%	0.220	0.162	0.43%
Kuwait Cement	0.124	-0.001	-0.80%	0.48	26.04	4.00	88	-0.8%	-43.9%	0.10	0.78	1.8%	1.2%	0.234	0.125	0.22%
Gulf Cable and Electrical Industries Group	1.274	-0.021	-1.62%	1.20	13.59	4.63	265	-1.6%	6.6%	0.84	0.66	9.0%	6.9%	1.352	0.999	0.67%
Integrated Holding	0.451	0.002	0.45%	1.83	31.55	3.34	114	0.4%	21.4%	0.36	0.81	5.8%	3.7%	0.477	0.339	0.29%
Kuwait Portland Cement	0.834	0.015	1.83%	1.11	13.85	8.55	84	1.8%	0.2%	0.03	0.03	8.1%	5.9%	0.945	0.800	0.21%
United Projects for Aviation Services	0.180	0.000	0.00%	0.64	25.71	0.00	68	0.0%	-11.8%	0.00	0.00	2.5%	1.3%	0.268	0.164	0.17%
Heavy Engineering Industries and Shipbuilding	0.836	-0.001	-0.12%	2.13	23.39	2.39	151	-0.1%	36.5%	1.10	1.31	9.3%	3.7%	0.889	0.566	0.38%
National Industries	0.157	0.000	0.00%	0.66	12.50	6.37	56	0.0%	-19.1%	0.00	0.00	5.2%	3.7%	0.196	0.152	0.14%
ACICO Industries	0.080	0.000	0.00%	0.85	NM	0.00	26	0.0%	-5.9%	0.00	0.00	-79.4%	-12.5%	0.099	0.075	0.07%
Kuwait Company for Process Plant Construction a	0.243	0.013	5.65%	0.85	9.71	8.70	29	5.7%	-22.6%	0.01	0.03	9.0%	5.6%	0.315	0.226	0.07%
Ras Al Khaimah for White Cement and Constructi	0.087	0.000	0.00%	0.75	35.52	0.00	44	0.0%	-34.6%	0.02	0.23	2.1%	1.9%	0.140	0.082	0.11%
Combined Group Contracting	0.418	-0.002	-0.48%	1.36	7.32	7.14	72	-0.5%	-7.5%	0.35	0.82	19.4%	4.9%	0.476	0.362	0.18%
Kuwait and Gulf Link Transport	0.052	-0.002	-3.70%	0.41	NM	0.00	14	-3.7%	-8.0%	0.00	0.07	-23.2%	-5.3%	0.068	0.039	0.04%
Shuaiba Industrial	0.154	-0.012	-7.23%	0.88	11.54	7.23	15	-7.2%	3.1%	0.03	0.19	7.7%	6.1%	0.220	0.134	0.04%
National Cleaning	0.031	-0.002	-5.20%	0.27	NM	0.00	7	-5.2%	-0.9%	0.00	0.15	-3.0%	-1.0%	0.038	0.023	0.02%
Mubarrad Holding	0.080	0.000	0.00%	0.65	10.70	6.25	13	0.0%	-0.6%	0.00	0.00	5.9%	5.3%	0.095	0.067	0.03%
Specialities Group Holding	0.102	-0.001	-0.97%	0.55	8.96	6.47	17	-1.0%	-0.8%	0.02	0.19	6.2%	4.2%	0.123	0.095	0.04%
Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	-47.4%	0.00	0.00	-171.6%	-62.1%	0.017	0.007	0.00%
Metal and Recycling	0.083	-0.001	-1.19%	0.99	11.88	0.00	7	-1.2%	68.3%	0.00	0.02	8.7%	3.6%	0.102	0.038	0.02%
Equipment Holding	0.029	0.000	0.00%	0.56	NM	0.00	2	0.0%	-37.4%	0.00	0.00	-19.1%	-5.2%	0.052	0.020	0.01%
Jassim Transport & Stevedoring	0.318	0.002	0.63%	0.97	8.55	5.70	48	0.6%	-3.7%	0.01	0.12	11.7%	8.7%	0.365	0.301	0.12%
Total Industrials - 23 Companies							3,037			3.54	6.55					7.73%

DAILY MARKET COVERAGE REPORT

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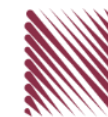


Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	1.820	0.020	1.11%	1.76	13.99	3.00	516	1.1%	77.3%	0.00	0.00	12.9%	3.7%	1.899	0.965	1.31%
Al Ahleia Insurance	0.572	0.000	0.00%	0.93	6.31	6.99	124	0.0%	14.9%	0.00	0.00	14.7%	5.5%	0.720	0.489	0.32%
Kuwait Insurance	0.460	0.010	2.22%	0.60	2.08	8.89	85	2.2%	-14.1%	0.01	0.01	NULL	NULL	0.589	0.415	0.22%
Kuwait Reinsurance	0.376	0.000	0.00%	1.28	10.04	1.46	98	0.0%	42.3%	0.00	0.00	13.5%	5.6%	0.400	0.259	0.25%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.21	9.71	10.65	29	0.0%	0.0%	0.00	0.00	12.6%	3.4%	0.191	0.191	0.07%
Warba Insurance and Reinsurance	0.100	0.000	0.00%	0.75	5.08	5.67	24	0.0%	15.6%	0.00	0.00	13.9%	5.1%	0.124	0.076	0.06%
First Takaful Insurance	0.061	0.000	0.00%	0.72	NM	0.00	7	0.0%	34.1%	0.00	0.00	-2.2%	-1.5%	0.067	0.038	0.02%
Wethaq Takaful Insurance	0.024	0.000	0.00%	0.65	47.06	0.00	3	0.0%	-2.0%	0.00	0.00	1.4%	1.3%	0.031	0.019	0.01%
Total Insurance - 8 Companies							885			0.01	0.01					2.25%

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	0.740	0.000	0.00%	1.64	9.15	6.76	72	0.0%	-6.2%	0.00	0.00	18.5%	14.7%	1.040	0.690	0.18%
Independent Petroleum Group	0.449	0.010	2.28%	0.79	12.06	6.83	81	2.3%	-13.9%	0.00	0.00	6.5%	1.3%	0.545	0.374	0.21%
Burgan for Well Drilling Trading and Maintenance	0.093	0.001	0.76%	0.32	7.87	0.00	24	0.8%	-19.7%	0.00	0.04	4.2%	1.5%	0.133	0.087	0.06%
Energy House Holding	0.075	0.000	0.00%	0.75	15.52	0.00	3	0.0%	304.2%	0.00	0.00	1.7%	1.9%	0.354	0.017	0.01%
Gulf Petroleum Investment	0.014	0.000	0.00%	0.20	NM	0.00	6	0.0%	-6.9%	0.00	0.00	-3.6%	-2.2%	0.016	0.012	0.02%
Senegy Holding	0.029	-0.003	-8.44%	0.70	NM	0.00	6	-8.4%	-28.7%	0.00	0.05	-6.3%	-3.8%	0.046	0.026	0.01%
Total Energy - 6 Companies							193			0.01	0.09					0.49%

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Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.828	-0.010	-1.19%	1.81	17.38	1.58	1,090	-1.2%	4.8%	0.27	0.32	10.8%	5.4%	0.894	0.680	2.77%
Salhia Real Estate	0.437	-0.003	-0.68%	1.37	16.39	3.25	239	-0.7%	-9.9%	0.30	0.68	8.7%	3.5%	0.550	0.383	0.61%
Commercial Real Estate	0.102	-0.002	-1.92%	0.64	20.80	2.80	180	-1.9%	8.3%	0.25	2.47	3.1%	1.8%	0.111	0.092	0.46%
National Real Estate	0.067	0.001	1.67%	0.32	24.10	0.00	126	1.7%	-47.4%	0.02	0.33	1.4%	1.0%	0.156	0.064	0.32%
Tamdeen Real Estate	0.357	0.000	0.00%	0.62	9.07	3.36	143	0.0%	-3.5%	0.00	0.00	7.0%	4.0%	0.405	0.325	0.36%
Kuwait Real Estate	0.188	0.002	1.08%	1.25	15.05	1.57	175	1.1%	77.4%	1.51	8.10	8.7%	3.3%	0.186	0.101	0.45%
United Real Estate	0.050	0.000	0.40%	0.34	NM	0.00	65	0.4%	-21.7%	0.02	0.36	0.0%	0.1%	0.080	0.043	0.16%
First Dubai for Real Estate Development	0.036	0.000	-0.28%	0.36	NM	0.00	26	-0.3%	-26.4%	0.01	0.28	-4.0%	-2.5%	0.057	0.032	0.07%
Al Mazaya Holding	0.071	-0.001	-0.70%	0.72	NM	0.00	34	-0.7%	16.2%	0.07	1.02	-66.9%	-18.3%	0.079	0.046	0.09%
Ajial Real Estate Entertainment	0.250	-0.010	-3.85%	0.39	10.02	1.83	51	-3.8%	-5.5%	0.00	0.01	3.9%	3.0%	0.281	0.230	0.13%
Injazzat Real Estate Development	0.087	0.000	0.00%	0.50	10.25	5.75	29	0.0%	8.8%	0.00	0.00	5.0%	2.7%	0.088	0.074	0.07%
Munshaat Real Estate Projects	0.144	0.003	2.13%	1.96	3.75	0.00	46	2.1%	131.1%	0.34	2.38	71.5%	13.8%	0.145	0.048	0.12%
Aayan Real Estate	0.073	0.000	-0.41%	0.50	7.11	6.82	30	-0.4%	-5.2%	0.00	0.05	7.1%	5.4%	0.084	0.066	0.08%
Al Argan International Real Estate	0.070	0.002	2.94%	0.23	NM	0.00	18	2.9%	-26.9%	0.02	0.32	-4.4%	-1.4%	0.101	0.066	0.05%
Al-Enmaa Real Estate	0.051	0.001	1.41%	0.54	21.28	0.00	23	1.4%	-16.3%	0.00	0.05	2.5%	NM	0.063	0.048	0.06%
Arkan Al Kuwait Real Estate	0.078	0.002	2.92%	0.55	29.88	7.97	19	2.9%	-35.1%	0.00	0.01	1.8%	0.8%	0.122	0.075	0.05%
Kuwait Business Town Real Estate	0.060	0.000	0.00%	0.70	17.59	8.36	34	0.0%	6.6%	0.00	0.01	4.1%	2.7%	0.070	0.051	0.09%
Dalqan Real Estate	0.138	0.001	0.73%	1.27	45.07	2.15	8	0.7%	-39.2%	0.02	0.13	2.8%	2.4%	0.235	0.131	0.02%
Sokouk Holding	0.049	0.001	2.49%	0.92	5.50	0.00	28	2.5%	109.6%	0.30	6.06	18.3%	9.3%	0.050	0.021	0.07%
Tijara and Realestate Investment	0.056	0.000	0.00%	0.50	15.66	7.19	21	0.0%	3.9%	0.01	0.15	3.2%	1.8%	0.059	0.047	0.05%
Al-Arabiya Real Estate	0.062	0.001	0.81%	0.61	5.55	0.00	23	0.8%	73.5%	0.14	2.20	11.4%	3.1%	0.067	0.033	0.06%
Aqar Real Estate Investments	0.059	0.000	0.00%	0.48	18.38	3.39	14	0.0%	-6.9%	0.00	0.00	2.6%	2.1%	0.066	0.044	0.03%
Mashaer Holding	0.056	-0.001	-2.10%	0.63	4.26	0.00	10	-2.1%	4.6%	0.00	0.05	15.3%	11.0%	0.068	0.051	0.03%
Dar Al Thuraya Real Estate	0.134	0.000	0.00%	1.12	50.19	0.00	20	0.0%	-37.4%	0.00	0.00	2.3%	1.9%	0.225	0.084	0.05%
Osos Holding Group	0.071	0.000	0.00%	0.62	8.68	11.27	7	0.0%	-35.5%	0.00	0.00	7.2%	4.5%	0.110	0.067	0.02%
Al Massaleh Real Estate	0.027	-0.001	-4.30%	0.44	NM	0.00	6	-4.3%	-7.6%	0.00	0.01	-11.1%	-2.2%	0.036	0.026	0.02%
Kuwait Real Estate Holding	0.035	0.000	0.00%	1.15	NM	0.00	7	0.0%	4.8%	0.00	0.00	-14.6%	-3.9%	0.037	0.021	0.02%
Taameer Real Estate Investment	0.014	0.001	6.25%	0.23	NM	0.00	3	6.3%	-39.0%	0.01	0.46	-13.6%	-11.9%	0.025	0.012	0.01%
Sanam Real Estate	0.163	-0.004	-2.40%	1.93	NM	0.00	16	-2.4%	87.0%	0.45	2.73	-15.5%	-14.0%	0.211	0.082	0.04%
Mena Real Estate	0.028	0.000	0.00%	0.32	NM	0.00	4	0.0%	0.0%	0.00	0.00	-6.8%	-5.4%	0.028	0.028	0.01%
Al Masaken International Real Estate Developmen	0.027	0.000	0.74%	0.44	68.97	0.00	3	0.7%	0.0%	0.03	1.18	0.6%	0.2%	0.039	0.013	0.01%
Real Estate Trade Centers	0.048	0.005	12.15%	0.24	43.23	0.00	7	12.1%	-28.7%	0.02	0.37	0.5%	0.5%	0.068	0.038	0.02%
Total Real Estate - 32 Companies							2,505			3.79	29.71					6.38%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.080	-0.004	-4.53%	0.71	NM	0.00	8	-4.5%	-12.4%	0.00	0.00	-1.0%	-0.9%	0.110	0.072	0.02%
Total Technology - 1 Companies				0.71	NM	0.0%	8			0.00	0.00	-1.03%	-0.90%			0.02%

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.484	-0.005	-1.02%	1.70	9.78	7.16	2,094	-1.0%	-13.1%	1.40	2.87	17.7%	5.7%	0.591	0.451	5.33%
Kuwait Telecommunications	0.561	-0.008	-1.41%	2.41	17.06	5.27	560	-1.4%	-2.7%	0.11	0.20	14.3%	7.8%	0.793	0.520	1.43%
National Mobile Telecommunications	1.232	-0.029	-2.30%	1.07	7.19	5.55	617	-2.3%	8.8%	0.43	0.34	15.6%	8.4%	1.300	0.957	1.57%
Hayat Communications	0.084	0.000	0.00%	0.79	NM	0.00	7	0.0%	40.2%	0.00	0.00	-18.1%	-7.3%	0.084	0.049	0.02%
Telecom - 4 Companies							3,279			1.94	3.42					8.35%

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Al-Zour Al-Oula Power & Water	0.177	-0.001	-0.56%	1.49	13.79	6.74	195	-0.6%	-5.3%	0.01	0.07	11.3%	3.0%	0.208	0.170	0.50%
Total Utilities - 1 Company							195			0.01	0.07					0.50%

Total Market 150 Companies				1.53	20.31	4.19	39,293			38.32	152.05					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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